

Part 5: Client Functions

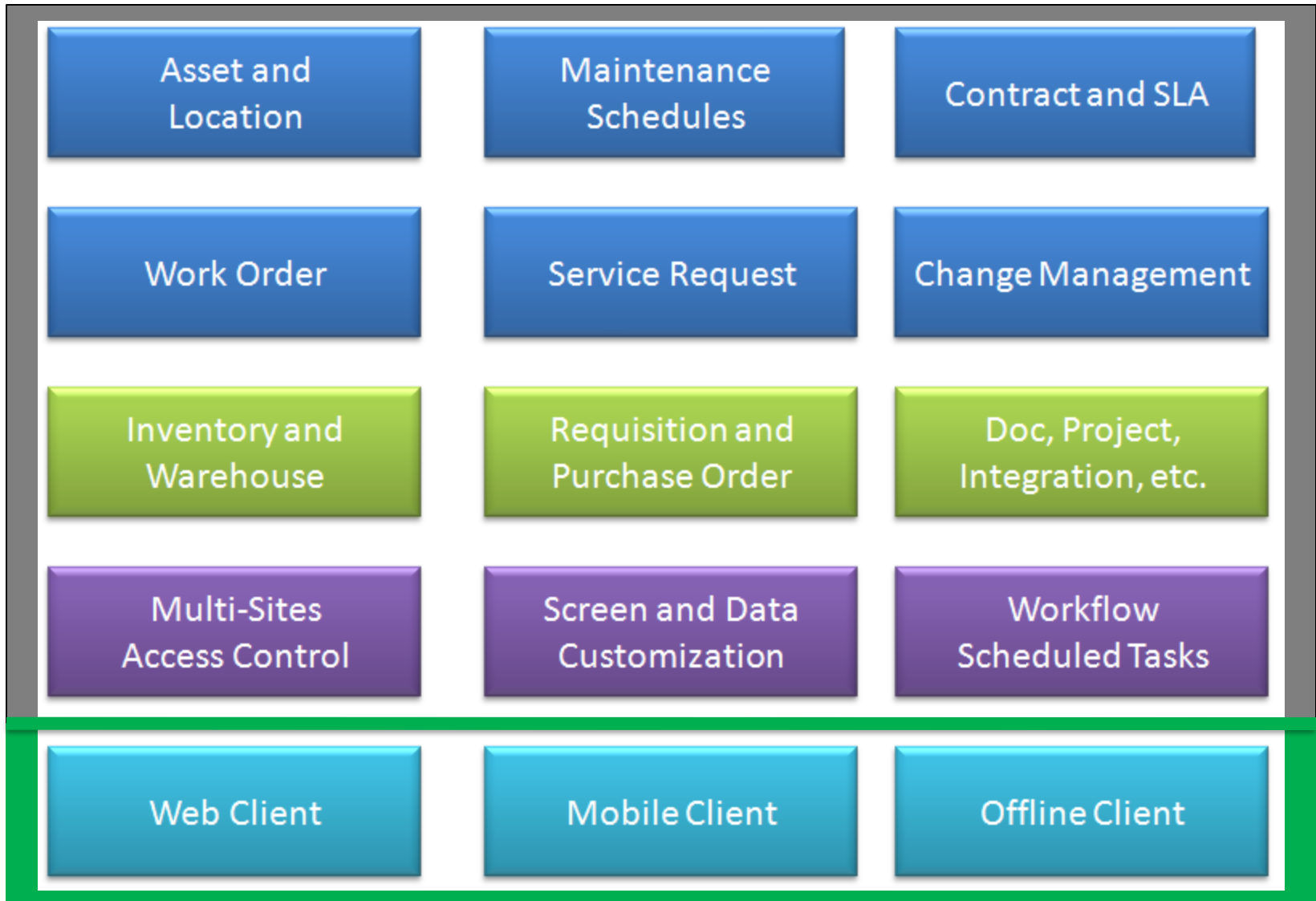
Calem Enterprise Training

Summer 2022
Austin, Texas



Product Overview – Functions

CalemEAM



Goals

I know how to set up Calem Mobile for my devices

I know how to login and use Calem Mobile

I know what features are available in Calem Mobile



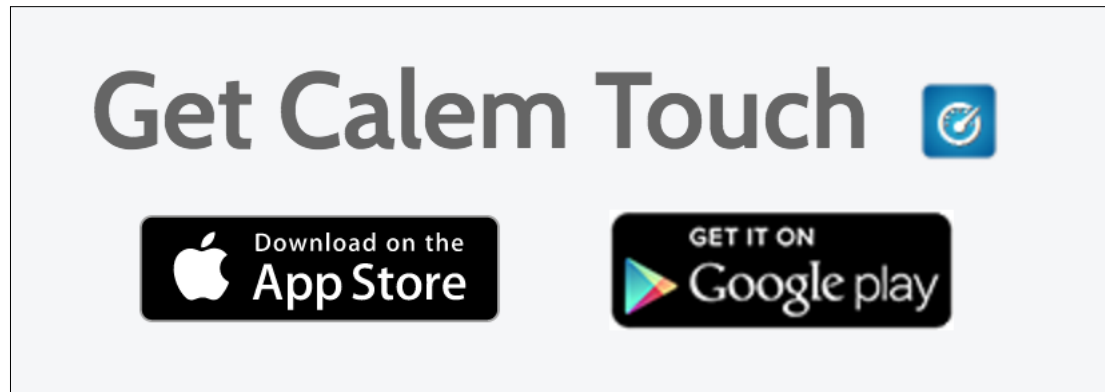
Calem Web for Chrome, Edge, Safari, FireFox



Calem Mobile Apps for iOS and Android

Users	Client
Desktop Users	Calem Web
Mobile Users with Network in the field	Calem Mobile

- Install from AppStore: “CalemEAM”
- Install from Google Play: “CalemEAM”



- **Install Chrome to desktop if not available**
 - **Chrome is preferred due to its superior performance**
- **Login to Calem Enterprise with Chrome Browser**

- Install Calem Mobile from AppStore to iPhone or iPad
- Install Calem Mobile from Google Play to Android Phone or Tablet
- Mobile Features:
 - Attach a picture to a work order
 - Scan an asset barcode to bring up the asset screen
 - Set Geolocation for an asset/location
- For Admin Users (optional)
 - Customize a list form for phones
 - Customize a read form for iPads/tablets

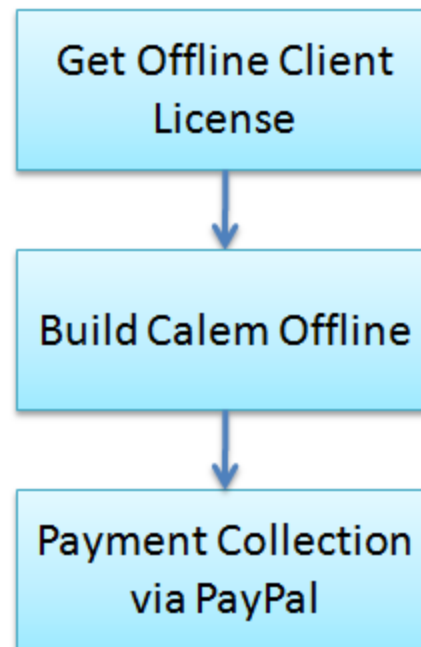
**Thank You for Attending
the CalemEAM Training!**
Visit Us at www.calemeam.com



- Calem Offline is available in the Calem Lightning Edition
- Calem Offline for Android is no longer offered.

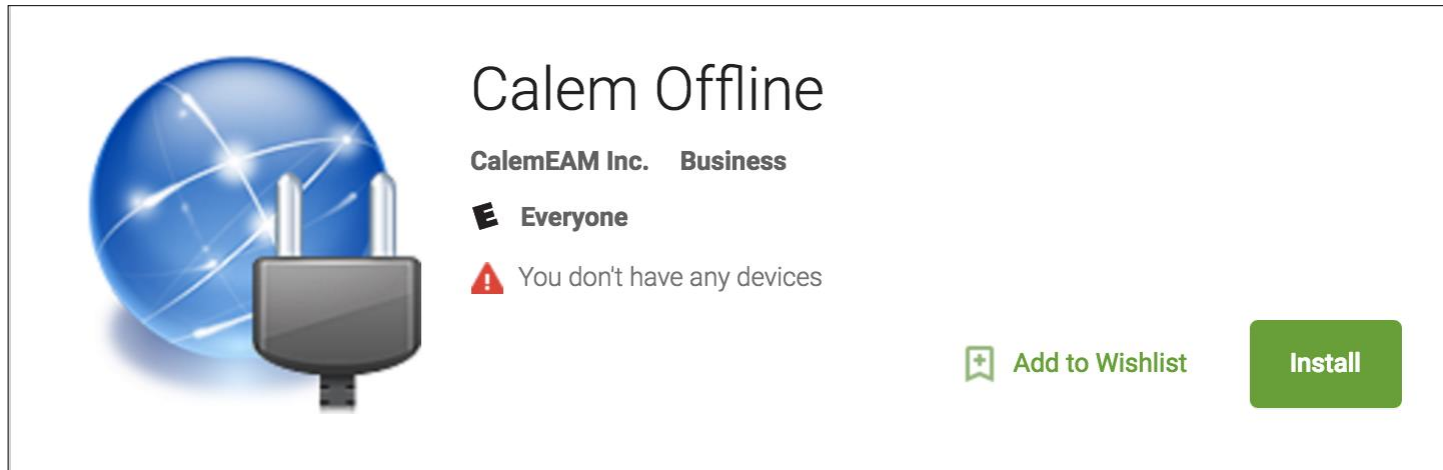
Calem Offline – Backend Setup

- Request Calem Offline license from CalemEAM
- Build backend resources for Calem Offline
- Set up payment collection via PayPal
- See “**Admin Guide of Calem Offline for Android**” for details



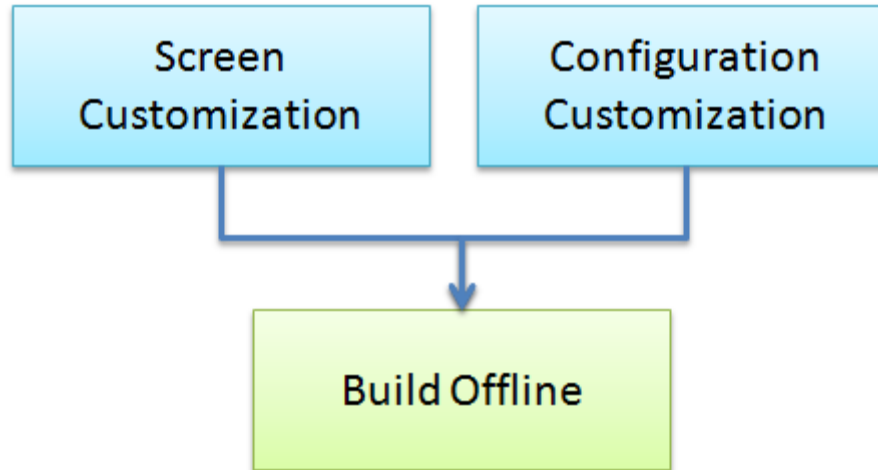
*The setup is for On-Premise installation. It's done for Cloud Service customers by CalemEAM.

- Install from Google Play: “Calem Offline”

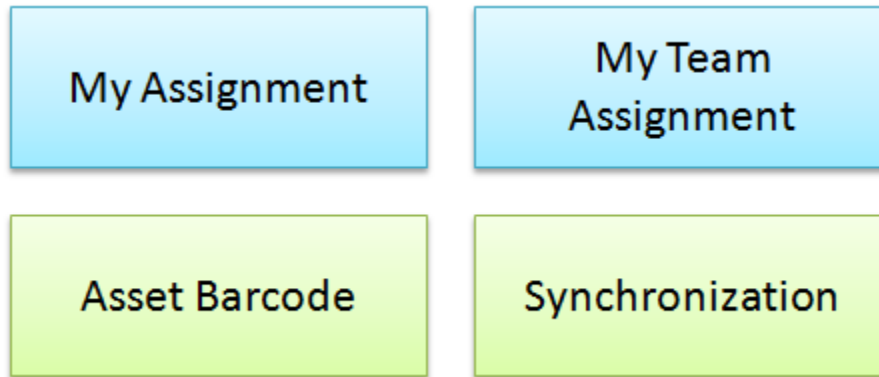


- Deploy Calem Offline license
- Build Calem Offline manually
- Build Calem Offline from web installation & upgrade
- Install Calem Offline from Google Play
- Log into Calem Offline and perform initial synchronization












- See “**Admin Guide of Calem Offline for Android**”



- Hands-On Lab:
 - Customize work order read screen
 - Customize auto-sync time interval
 - Build Calem Offline



- Complete Work Orders
- Get Acceptance Signature
- Collect Payment
- Synchronize with Calem Service
- See “**User Guide of Calem Offline for Android Tablet**”


Calem Offline	
 My Work	2
 My Assignment	2
 My Team Work	0
 My team assignment	0
 Asset barcode	
 Sync with Server	
 Sync Log	
 Calem Touch	
 Refresh	
 Help	
 Logout	

Create WO

Wo #	Asset #	Location	Status
95057	SHIP-TEST-001	P2	Accepted

Mon, 9/28/15 6:0 Monthly 4th Monday mainte CA.Building2

Create WO

 **Work Order** SAVE CANCEL

Work Order



Priority:
P1

Asset #:
0911-2345; MERCURY-PROD.2006, B02.HQ

Location:

Requester*:
Jack Greener

Need by:

 **12** 

Subject*:
PROD BREAKDOWN

Description*:
Need to fix soon

- Type “%%” to auto-complete

The screenshot shows a 'Work Order' form with the following fields and values:

Field	Value
Priority:	P1 Critical
Asset no.:	%%
Location:	100HP-004
Time needed:	100HP-005
Subject*:	100HP-006
Description*:	100HP-008

Additional details from the form:


- Title: Work Order
- Buttons: Save, Cancel
- Message: Missing required fields: description
- Asset no. dropdown menu is open, showing a list of asset IDs: 100HP-004, 100HP-005, 100HP-006, 100HP-008.

Accept WO

CalemEAM

The screenshot displays the CalemEAM user interface. At the top, a dark header bar contains the text "My Work" next to a globe icon. To the right of the header are three buttons: "ACCEPT" (highlighted with a red box), "CLOSE WO", and "VIEW WO". Below the header is a tree view structure. The root node is "My TX site", which contains a folder "CA.Building2". Under "CA.Building2" is a gear icon representing a work order "SHIP-TEST-001 - Ship test". A yellow banner highlights a work order entry "95057 - Monthly 4th Monday maintenance" with a clock icon.

Accept WO

 Status log SAVE CANCEL

Accepted by*:
Ben Manning

Comment*:
Work verified

To status:
Accepted


From status:
Completed

To state:
Open


From state:
Open

Accept WO – Signature

CalemEAM

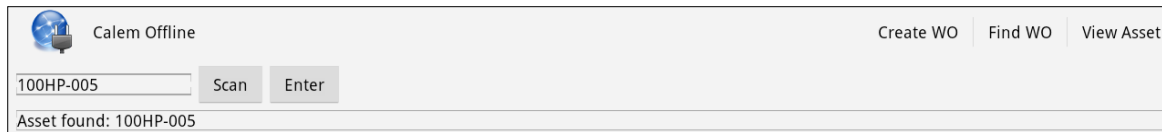
 Signature SAVE | CLEAR | CANCEL

Wo #: 95057
Subject: Monthly 4th Monday maintenance
Description: To perform maintenance as needed



Accepted by: Ben Manning
I hereby accept the work order.
MINIMUM CHARGE IS 2 (TWO) HOURS.

- Scan an asset barcode
 - Create a WO
 - Find WO for the asset
 - View the asset



The screenshot shows a software interface titled "Calem Offline". In the top right corner, there are three buttons: "Create WO", "Find WO", and "View Asset". Below the title bar, there is a text input field containing "100HP-005". To the right of this field are two buttons: "Scan" and "Enter". Below the input field, a status bar displays the text "Asset found: 100HP-005".

- Scan an asset and view work orders
- View work order quote
- Add picture to a work order
- Report hours worked for a work order
- Report parts used for a work order
- Complete a work order
- Collect an acceptance signature
- Synchronize with server