Part 5: Client Functions

Calem Enterprise Training

Summer 2022
Austin, Texas

Asset and Location	Maintenance Schedules	Contract and SLA
Work Order	Service Request	Change Management
Inventory and Warehouse	Requisition and Purchase Order	Doc, Project, Integration, etc.
Multi-Sites Access Control	Screen and Data Customization	Workflow Scheduled Tasks
Web Client	Mobile Client	Offline Client
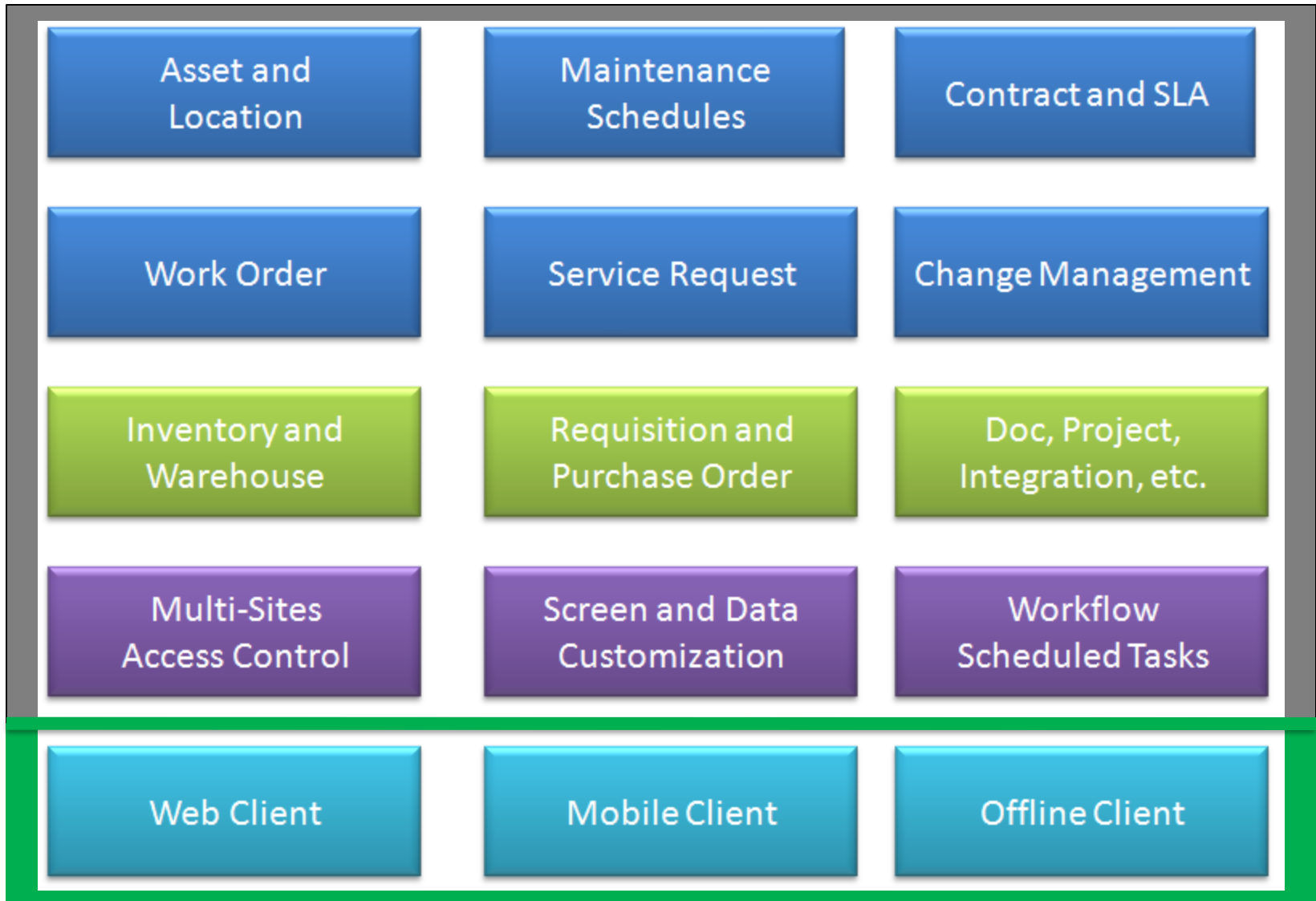
| Goals |
| --- |
| I know how to set up Calem Mobile for my devices |
| I know how to login and use Calem Mobile |
| I know what features are available in Calem Mobile |

Calem Client

Calem Web for Chrome, Edge, Safari, FireFox

Calem Mobile Apps for iOS and Android

Client Choices

Users	Client
Desktop Users	Calem Web
Mobile Users with Network in the field	Calem Mobile

- Install from AppStore: "CalemEAM"
- Install from Google Play: "CalemEAM"
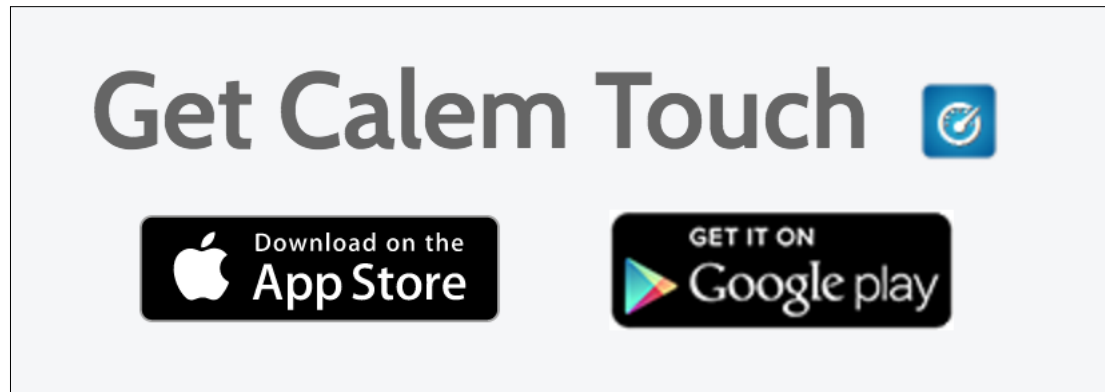
- Install Chrome to desktop if not available
    - Chrome is preferred due to its superior performance
- Login to Calem Enterprise with Chrome Browser

- Install Calem Mobile from AppStore to iPhone or iPad
- Install Calem Mobile from Google Play to Android Phone or Tablet
- Mobile Features:
    - Attach a picture to a work order
    - Scan an asset barcode to bring up the asset screen
    - Set Geolocation for an asset/location
- For Admin Users (optional)
    - Customize a list form for phones
    - Customize a read form for iPads/tablets

Thank You for Attending
the CalemEAM Training!
Visit Us at www.calemeam.com

CalemEAM
COMMERCIAL OPEN SOURCE

Calem Offline – Deprecated

- Calem Offline is available in the Calem Lightning Edition

- Calem Offline for Android is no longer offered.

- Request Calem Offline license from CalemEAM
- Build backend resources for Calem Offline
- Set up payment collection via PayPal
- See "**Admin Guide of Calem Offline for Android**" for details

```
┌─────────────────────┐
│ Get Offline Client  │
│      License        │
└─────────────────────┘
          │
          ▼
┌─────────────────────┐
│  Build Calem Offline │
└─────────────────────┘
          │
          ▼
┌─────────────────────┐
│  Payment Collection │
│     via PayPal      │
└─────────────────────┘
```
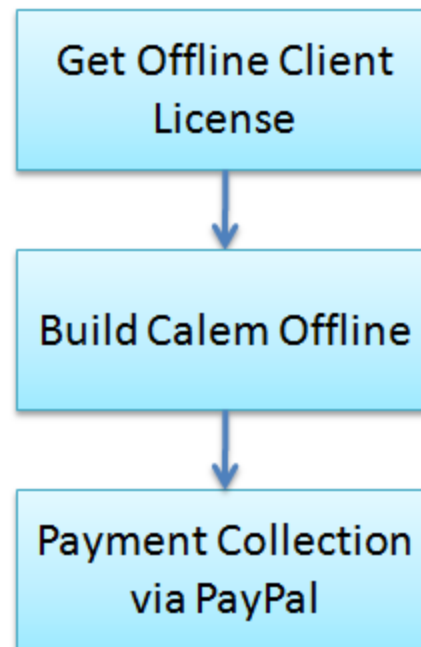
*The setup is for On-Premise installation. It's done for Cloud Service customers by CalemEAM.

Calem Offline – Client Installation

- Install from Google Play: "Calem Offline"
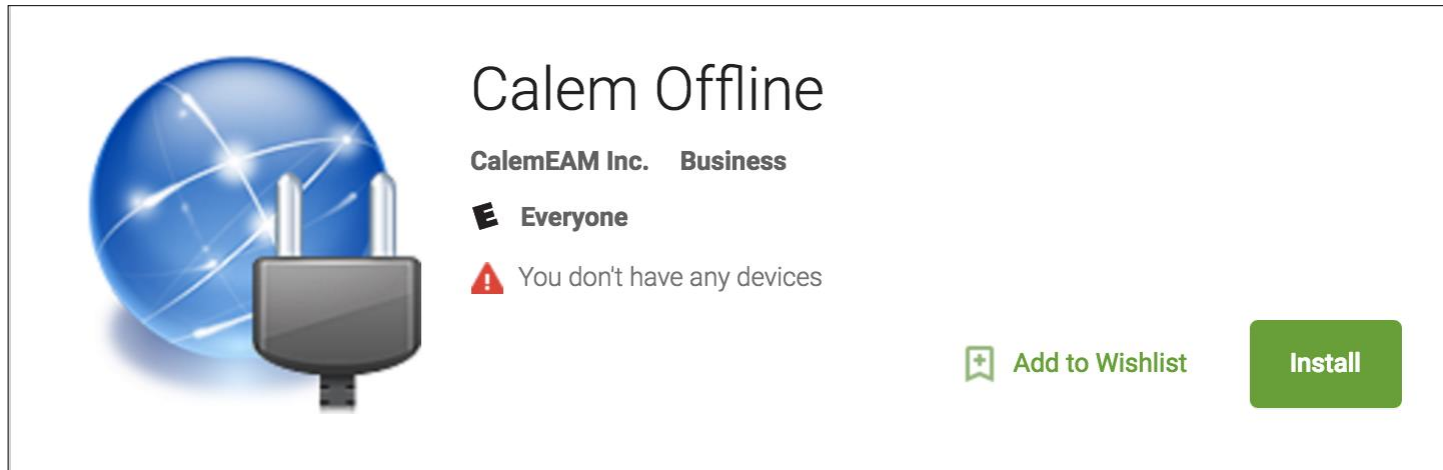
- Deploy Calem Offline license
- Build Calem Offline manually
- Build Calem Offline from web installation & upgrade
- Install Calem Offline from Google Play
- Log into Calem Offline and perform initial synchronization

- See "**Admin Guide of Calem Offline for Android**"
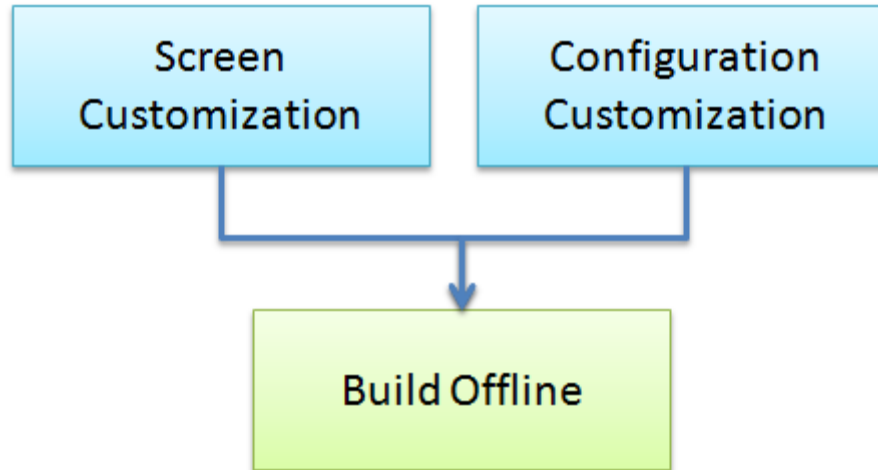
- Hands-On Lab:
  - Customize work order read screen
  - Customize auto-sync time interval
  - Build Calem Offline

Calem Offline – Functions

My Assignment	My Team Assignment
Asset Barcode	Synchronization
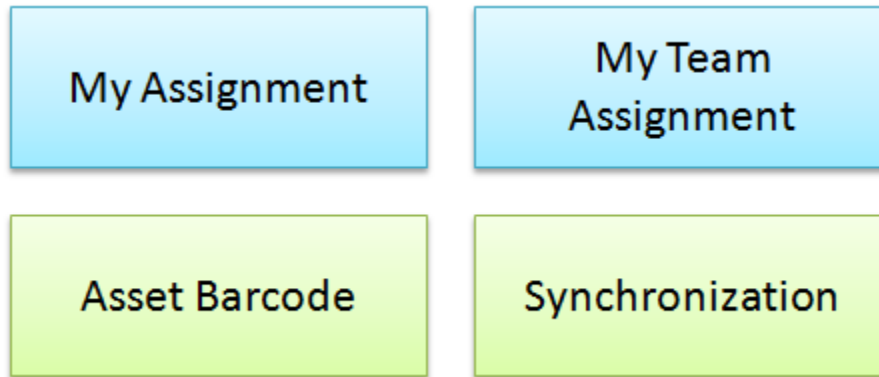
- Complete Work Orders
- Get Acceptance Signature
- Collect Payment
- Synchronize with Calem Service
- See "**User Guide of Calem Offline for Android Tablet**"

Calem Offline – Home Page

Create WO

Create WO

Auto-Completion

- ## Type "%%" to auto-complete

Accept WO

Accept WO

Accept WO – Signature

Barcode

- Scan an asset barcode
    - Create a WO
    - Find WO for the asset
    - View the asset

- Scan an asset and view work orders
- View work order quote
- Add picture to a work order
- Report hours worked for a work order
- Report parts used for a work order
- Complete a work order
- Collect an acceptance signature
- Synchronize with server